

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re

PINNACLE AIRLINES CORP

Case No: 12-11343 (REG)

Debtor.

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CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN
ORDER OF THE BANKRUPTCY COURT, DATED, NOVEMBER 16, 2012
DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.